



Mary Ann Dewan, Ph.D., County Superintendent of Schools

**Williams
Settlement
Annual Report**

2022

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Introduction

Williams v. California was a class-action lawsuit filed May 2000 claiming the state’s poorest children were being denied equal educational opportunities. The suit alleged that public school students lacked equal access to instructional materials, safe and decent school facilities, and qualified teachers. Settlement of the lawsuit in August 2004 resulted in a package of laws — known as the “Williams legislation” — ensuring that all students have the basics of a quality education.

On October 8, 2021 Governor Newsome signed [AB-599](#) which changed the method of how LEAs were identified for Williams Case Monitoring. This change includes the use of the current accountability system in California as criteria for identifying schools for Williams monitoring. This criteria includes: schools identified for comprehensive support and improvement (CSI); schools identified for additional targeted support and improvement (ATSI); schools where 15% or more of the teachers are holders of a permit, certificate, or any other authorization that is a lesser certification than a preliminary or clear California teaching credential. The result of this change in criteria is a new list with an increased number of schools, including charter schools, that were monitored in August and September of 2022 by Santa Clara County Office staff. AB599 also included the requirement that 25% of identified sites be “unannounced” visits which are to occur within the four week window established by the legislation.

This report summarizes the 2021 and 2022 findings of specific monitoring responsibilities of the County Superintendent of Schools as identified by the Williams Settlement and subsequent legislation in three key areas:

1. **Instructional materials** (2022)– Students must have sufficient access to standards aligned materials or textbooks;
2. **Facilities maintenance** (2022)– Schools must be in “good repair” (safe, clean, and functional);
3. **Public reporting** (2021) – School Accountability Report Cards (SARC) must include information on Williams; non-compliance with Williams must be incorporated in Uniform Complaint Procedures and classroom posting of notices.

Instructional Materials: Students must have sufficient access to standards aligned materials or textbooks

All identified schools must be visited within the first four weeks of the school year. The process uses a sampling methodology, for example at least 20% of classes in every section, by grade and/or by subject of a middle or high school, is visited by a Williams monitoring team to determine that each student has a district adopted, standards aligned textbook for use in class and at home. For elementary schools, the team visits 25% of each grade level.

Facilities maintenance: Schools must be in “good repair” (safe, clean, and functional)

All identified schools are subject to facilities inspection by staff from the SCCOE. The inspections are conducted by teams using the Facilities Inspection Tool (FIT) developed by the California Department of Education’s Office of Public School Construction to determine if a school is in “good repair” as defined by Education Code Section 17002(d) and to provide a rating of its condition. The FIT was first used in 2007 and was revised in 2009 and again in April 2022. The tool is designed to identify areas of a school site that are in need of repair based upon a visual inspection of the site. There are 15 areas for review during the inspection:

15 Areas for Facility Review		
Gas Leaks	HVAC Mechanical Systems	Restrooms
Windows/Doors/Gates/Fences	Interior Surfaces	Roofs
Hazardous Materials	Structural Damage	Sewer System
Fire Safety	Electrical	Playgrounds/School Grounds
Pest/Vermin Infestation	Sinks/Drinking Fountains	Overall Cleanliness

Rating	Overall Score
Exemplary	99% – 100%
Good	90% – 98.9%
Fair	75% – 89.9%
Poor	0% - 74.9%

IMPORTANT INFORMATION ABOUT THIS YEAR’S REPORT:

For the 2022 Williams Case school visits, the SCCOE Williams Planning team began the planning, information and outreach process in March 2022 shortly after the release of the new identification list by CDE. Our team collaborated with the Charter School Department throughout the entire process due to the list of newly identified charter schools in the county. We have also continued our collaboration with the SCCOE Facilities team, who completed the facilities inspections reported in this document. Our team communicated with schools and districts consistently until this report was completed offering information by email, an informational meeting via Zoom, a folder of resources and reminders over the course of six months since we were aware that the process was new for nearly all of the identified schools in Santa Clara County. Our team worked closely with district and site administrators to gather all the information needed to create this report. Note: As of the collection of information for this report, Charters were not required by AB599 to post a Williams UCP notice in classrooms, so this information will not be included in the report for charter schools.

Summary of Findings

Based on the criteria established by the signing of AB 599, 71 schools in Santa Clara County were visited for sufficient instructional materials and facilities inspection in the first 20 days of school as required by Education Code. Below are tables summarizing the data collected for each school identified for monitoring.

Santa Clara County Office of Education 2022 Williams Compliance Report Summary: Districts								
District Information			Instructional Materials		Facilities		SARC (2021)	UCP Notices
School District	Total Schools Reviewed	Enrollment at Williams Sites	# Schools Requiring Follow-up	# Schools Insufficient	# Schools Requiring Follow-up	# Schools with Extreme Deficiency	# of missing SARCs	# schools with missing notice
Alum Rock Union	7	2,558	0	0	0	0	0	0
Berryessa Union	1	633	0	0	0	0	0	0
Cupertino Union	1	383	0	0	0	0	0	0
East Side Union HS	3	2,786	0	0	0	0	0	0
Evergreen Elementary	1	500	0	0	0	0	0	0
Franklin-McKinley	3	900	0	0	0	0	0	0
Gilroy Unified	3	2,247	0	0	0	0	0	0

Lakeside Joint Union	1	114	0	0	0	0	0	0
Milpitas Unified	1	479	0	0	0	0	0	0
Morgan Hill Unified	1	606	0	0	0	0	0	0
Oak Grove	2	1,253	0	0	0	0	0	0
San Jose Unified	7	5,128	0	0	0	0	7	0
Santa Clara Unified	5	4,046	0	0	0	0	0	0
TOTAL	36	21,633	0	0	0	0	7	0

Santa Clara County Office of Education 2022 Williams Compliance Report Summary: Charter Schools						
Charter Information		Instructional Materials		Facilities		SARC (2021)
Charter School Name	Enrollment at Williams Sites	# Schools Requiring Follow-up	# Schools Insufficient	# Schools Requiring Follow-up	# Schools with Extreme Deficiency	# of missing SARCs
Alpha: Blanca Alvarado	388	0	0	0	0	0
KIPP Heartwood Academy	427	0	0	0	0	0
Kipp Prize Preparatory Academy	411	0	0	0	0	0
KIPP San Jose Collegiate	536	0	0	0	0	0
ACE Charter High	412	0	0	0	0	0
Alpha Cindy Avitia High	495	0	0	0	0	0
Escuela Popular Accelerated Family Learning	361	0	0	0	0	0
Voices College-Bound Language Academy	403	0	0	0	0	0

Rocketship Mosaic Elementary	558	0	0	0	0	0
Rocketship Spark Academy	571	0	0	0	0	0
KIPP Heritage Academy	452	0	0	0	0	0
ACE Esperanza Middle	222	0	0	0	0	0
Gilroy Prep (a Navigator School)	54	0	0	0	0	0
Downtown College Preparatory Middle	435	0	0	0	0	0
ACE Inspire Academy	229	0	0	0	0	0
Downtown College Preparatory High School	560	0	0	0	0	0
Rocketship Mateo Sheedy Elementary	479	0	0	0	0	0
Rocketship Si Se Puede Academy	330	0	0	0	0	0
Rocketship Los Suenos Academy	400	0	0	0	0	0
Alpha: Cornerstone Academy Preparatory	521	0	0	0	0	0
Rocketship Discovery Prep	464	0	0	0	0	0
Rocketship Academy Brilliant Minds	524	0	0	0	0	0
Rocketship Alma Academy	516	0	0	0	0	0
Alpha: Jose Hernandez	412	0	0	0	0	0
Rocketship Fuerza Community Prep	578	0	0	0	0	0
Voices College-Bound Language Academy: Morgan Hill	392	0	0	0	0	0
Voices College-Bound Language Academy: Mt. Pleasant	336	0	0	0	0	0
Rocketship Rising Stars	608	0	0	0	0	0
Summit Public School: Tahoma	371	0	0	0	0	0

ACE Empower Academy	208	0	0	0	0	0
Downtown College Prep: Alum Rock	614	0	0	0	0	0
Summit Public School: Denali	677	0	0	0	0	0
Total: 35 Sites	13,944	0	0	0	0	0

Santa Clara County Office of Education 2021-2022 Uniform Complaint (UCP) Report									
Quarter	Instructional Materials			Facilities			Teacher Vacancy or Misassignment		
	Total # Complaints	# Resolved	# Unresolved	Total # Complaints	# Resolved	# Unresolved	Total # Complaints	# Resolved	# Unresolved
1 (July - September) 2021	2	2	0	3	3	0	1	1	0
2 (October - December) 2021	0	0	0	1	1	0	0	0	0
3 (January - March) 2022	0	0	0	4	3	1	0	0	0
4 (April - June) 2022	0	0	0	2	2	0	0	0	0
Grand Totals for 2021-22	2	2	0	10	9	1	1	1	0

SITE INFORMATION BY DISTRICT

DISTRICT: Alum Rock Union		DISTRICT CONTACT: Sandra Garcia (sandra.garcia@arUSD.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Adelante Dual Language Academy	Maria (Lupita) Gutierrez	323	YES	GOOD	YES	YES
Joseph George Middle	Dr. Julio Villalobos	390	YES	FAIR	YES	YES
Linda Vista Elementary	Rigoberto Gomez	452	YES	GOOD	YES	YES
O. S. Hubbard Elementary	Dr. Sandra Sarmiento	460	YES	GOOD	YES	YES
Ocala Middle	Tracy Leathers	382	YES	GOOD	YES	YES
Sylvia Cassell Elementary	Alecia Kelley	267	YES	GOOD	YES	YES
Thomas P. Ryan Elementary	Yeny Rosales	284	YES	GOOD	YES	YES

DISTRICT: Berryessa Union		DISTRICT CONTACT: Joseph McCreary (jmccreary@busd.net)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Piedmont Middle	Chris Mosley	633	YES	GOOD	YES	YES

DISTRICT: Cupertino Union		DISTRICT CONTACT: Chris Izor (izor_chris@cusdk8.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Montclair Elementary	Amy Maiden	383	YES	GOOD	YES	YES

DISTRICT: East Side Union		DISTRICT CONTACT: Jenner Perez (perezj@esuhsd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Andrew P Hill High	Jose H. Hernandez	1,716	YES	GOOD	YES	YES
Calero High	Liz Gutierrez	179	YES	GOOD	YES	YES
James Lick High	Honey Gubuan	891	YES	GOOD	YES	YES

DISTRICT: Evergreen Elementary		DISTRICT CONTACT: Deborah Ashmore (dashmore@eesd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
John J Montgomery Elementary	Jaime Hammond	500	YES	GOOD	YES	YES

DISTRICT: Franklin-McKinley		DISTRICT CONTACT: Juan Cruz (juan.cruz@fmsd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Bridges Academy Middle	Edwin Avarca	286	YES	GOOD	YES	YES
McKinley Elementary	Daniel Dennedy Frank	239	YES	GOOD	YES	YES
Sylvandale Middle	Brian Walton	375	YES	GOOD	YES	YES

DISTRICT: Gilroy Unified		DISTRICT CONTACT: Deborah Flores (debbie.flores@gilroyunified.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Brownell Middle	Mike Nebesnick	746	YES	EXEMPLARY	YES	YES
Solorsano Middle	Hilda Aguirre	765	YES	GOOD	YES	YES
South Valley Middle	Guillermo Ramos	736	YES	EXEMPLARY	YES	YES

DISTRICT: Lakeside Joint		DISTRICT CONTACT: Sean Joyce (sjoyce@lakesidelosgatos.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Lakeside Elementary	Shama Marshall	114	YES	GOOD	YES	YES

DISTRICT: Milpitas Unified		DISTRICT CONTACT: Maurissa Koide (mkoide@musd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Alexander Rose Elementary	Nanci Pass	479	YES	GOOD	YES	YES

DISTRICT: Morgan Hill		DISTRICT CONTACT: Julie Aguirre-Jacinto (aguirre-jacintoj@mhusd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Lewis H. Britton Middle	Nanette Donohue	606	YES	GOOD	YES	YES

DISTRICT: Oak Grove		DISTRICT CONTACT: Jenay Enna (jenna@ogsd.net); Amy Boles (aboles@ogsd.net)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Davis (Caroline) Intermediate	Ginelyn Kudsi	523	YES	GOOD	YES	YES
Herman (Leonard) Intermediate	Christy Flores	730	YES	GOOD	YES	YES

DISTRICT: San Jose Unified		DISTRICT CONTACT: Liza Wardell (lwardell@sjusd.org)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Anne Darling Elementary	Samantha Araiza	299	YES	EXEMPLARY	YES	NO
Castillero Middle	Crystal Campbell	883	YES	GOOD	YES	NO
Gardner Elementary	Margaret Petkiewicz	394	YES	GOOD	YES	NO
Herbert Hoover Middle	Andrew Antstead	969	YES	GOOD	YES	NO
Muwekma Ohlone Middle	Christina Castro	634	YES	GOOD	YES	NO
Terrell Elementary	Tracy Young	286	YES	EXEMPLARY	YES	NO
Willow Glen High	Amy Hanna	1,663	YES	GOOD	YES	NO

DISTRICT: Santa Clara Unified		DISTRICT CONTACT: Lori King (lking@scusd.net); Kirsten Neal (kneal@scusd.net); Kathie Kanavel (kkanavel@scusd.net)				
SCHOOL	PRINCIPAL	SITE ENROLLMENT	SUFFICIENT MATERIALS	FACILITIES RATING	UCP NOTICE	2021-22 SARC
Adrian Wilcox High	Kristin Gonzalez	1,864	YES	EXEMPLARY	YES	YES
Bowers Elementary	Adriana Reyes	281	YES	GOOD	YES	YES
Braly Elementary	Jennifer Laxton	370	YES	GOOD	YES	YES
Buchser Middle	Justin Ponzio	715	YES	GOOD	YES	YES
Juan Cabrillo Middle	Terry Flora	816	YES	GOOD	YES	YES

CHARTER SCHOOLS						
SCHOOL	PRINCIPAL	AUTHORIZER	SUFFICIENT MATERIALS	FACILITIES RATING	2021-22 SARC	
ACE Charter High	Brandi Sawyers	East Side Union	YES	GOOD	YES	
ACE Empower Academy	Michelle Williams	SCCBOE	YES	EXEMPLARY	YES	
ACE Esperanza Middle	Jarrett Poston	Franklin-McKinley	YES	EXEMPLARY	YES	
ACE Inspire Academy	Daniel Gonzalez-Meza	San Jose Unified	YES	GOOD	YES	
Alpha City Avitia High	Emma Karpowicz	East Side Union	YES	EXEMPLARY	YES	
Alpha: Blanca Alvarado	Jin Yun	Alum Rock	YES	GOOD	YES	
Alpha: Cornerstone Academy Preparatory	Fallon Housman	SCCBOE	YES	GOOD	YES	
Alpha: Jose Hernandez	Julianna Parra	SCCBOE	YES	GOOD	YES	
Downtown College Prep - Alum Rock (Middle)	Jose Zavala	SCCBOE	YES	GOOD	YES	

Downtown College Prep - Alum Rock (High)	Joyce Davis	SCCBOE	YES	EXEMPLARY	YES
Downtown College Preparatory High	Jordan Apgar	San Jose Unified	YES	EXEMPLARY	YES
Downtown College Preparatory Middle	Linda Diaz-Sepulveda	San Jose Unified	YES	GOOD	YES
Escuela Popular Accelerated Family Learning	Olivia Cortes	East Side Union	YES	EXEMPLARY	YES
Gilroy Prep (a Navigator School)	Missy corral	Gilroy Unified	YES	EXEMPLARY	YES
KIPP Heartwood Academy	Susan Oba	Alum Rock	YES	GOOD	YES
KIPP Heritage Academy	Danica Donnelley	Franklin-McKinley	YES	EXEMPLARY	YES
Kipp Prize Preparatory Academy	Autumn Zangrilli	Alum Rock	YES	GOOD	YES
KIPP San Jose Collegiate	Kim Vo	East Side Union	YES	GOOD	YES
Perseverance Preparatory	La Verne Niles	SBE	YES	EXEMPLARY	YES
Rocketship Academy Brilliant Minds	Lisa Greene	SCCBOE	YES	EXEMPLARY	YES
Rocketship Alma Academy	Carly Reiss	SCCBOE	YES	EXEMPLARY	YES
Rocketship Discovery Prep	Jazmin Quiroz	SCCBOE	YES	EXEMPLARY	YES
Rocketship Fuerza Community Prep	Breana Nevaras	SCCBOE	YES	EXEMPLARY	YES
Rocketship Los Suenos Academy	Gabriela Gordon	SCCBOE	YES	EXEMPLARY	YES
Rocketship Mateo Sheedy Elementary	Courtney English	SCCBOE	YES	EXEMPLARY	YES
Rocketship Mosaic Elementary	Kristen Duprel	Franklin-McKinley	YES	EXEMPLARY	YES
Rocketship Rising Stars	Alberto Perez	SCCBOE	YES	EXEMPLARY	YES
Rocketship Si Se Puede Academy	Jason Colón	SCCBOE	YES	EXEMPLARY	YES
Rocketship Spark Academy	Samantha Hanlon	Franklin-McKinley	YES	EXEMPLARY	YES
Summit Public School: Denali (Middle)	Carisa Bowman	SCCBOE	YES	EXEMPLARY	YES

Summit Public School: Denali (High)	Laura Zado	SCCBOE	YES	EXEMPLARY	YES
Summit Public School: Tahoma	Jonathan Stewart	SCCBOE	YES	EXEMPLARY	YES
Voices College-Bound Language Academy	Oscar Cielos Stanton	Franklin-McKinley	YES	GOOD	YES
Voices College-Bound Language Academy Morgan Hill	Vicky Lopez	SCCBOE	YES	GOOD	YES
Voices College-Bound Language Academy Mt. Pleasant	Christina Deberry	SCCBOE	YES	GOOD	YES

**This report was created by the Santa Clara County Office of Education Williams Team
1290 Ridder Park Dr, San Jose, CA 95131 wsettlement@sccoe.org**

AB 599: https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill_id=202120220AB599

AB 1219: https://leginfo.legislature.ca.gov/faces/billTextClient.xhtml?bill_id=201920200AB1219